

CIRCULAR

Circular No.	20241018-3	Circular Date	20241018
Category	Listing	Segment	Debt
Subject	Issue of US\$200,000,000 7.11% Senior Secured Notes Due 2032 by IRB Infrastructure Developers Limited		
Attachments	<ul style="list-style-type: none">No Attachment		



Date: 18th March 2024

Category: Listing

Global Securities Market

**Sub: Issue of US\$200,000,000 7.11% Senior Secured Notes Due 2032 by IRB Infrastructure
Developers Limited**

Participants and Trading Members of the Exchange are hereby informed that '**IRB Infrastructure Developers Limited**' has issued the under mentioned additional Senior Secured Notes and same is available for trading on India INX trading platform with effect from Today, October 18, 2024.

Details of the Listing:

- 1. Issue of US\$200,000,000 7.11% Senior Secured Notes Due 2032** (to be consolidated and form a single series with the US\$540,000,000 7.11 per cent. Senior Secured Notes due 2032)

Issuer Name	IRB Infrastructure Developers Limited
Type of Issue	Standalone
Issue Date	11 th March 2024
Issue Size	USD 200,000,000 (USD Two Hundred Forty Million)
Coupon Rate	7.11 per cent
Maturity Date	11 th March 2032
Credit Ratings	Moody's: Ba2 Fitch: BB+
ISIN	XS2775699734 (144A); XS2775699577* (Reg S)
Scrip Code	1100103
Security Symbol	7110IRBI0332
Minimum Denominations	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof
Contract Master Token Number	1100083
Tick Size	0.0001

*Available on India INX trading platform

Principal Paying Agent, Transfer Agent, and Registrar

Deutsche Bank AG,
Hong Kong Branch
Level 60, International Commerce Centre
1 Austin Road West
Kowloon, Hong Kong

Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification please contact on +91-79-61993127 or listing@indiainx.com

For and on behalf of India International Exchange (IFSC) Ltd.,

Nirav Vyas
Business Operations

Ashok Kumar Singh
Chief Regulatory Officer